
CHAPTER 20: EPSDT HEALTH AND IDEA – RELATED SERVICES

APPENDIX D: FORMS

PAGE(S) 18

FORMS

- 1. Individualized Family Service Plan (IFSP)**
- 2. Individualized Education Program (IEP)**

Individualized Family Service Plan

*Indicates information to be entered and stored electronically at the System Point of Entry

Section 1 Child Information			
*Child's name: (Last/First/MI)		*Nickname:	*Gender: Circle one M or F
*Home address:		*Mailing address:	
*City/Town:	*Zip Code:	*Parish of Residence:	
*Date of Birth:	*Current Age/Adjusted Age:	Today's date:	
Child's Medicaid Number (if applicable): _ _ _ _ _		ICD-9 Code: _ _ _	
Section 1 A. General Contact Information		Section 1 B. IFSP History & Family Support Coordinator	
*Parent/Guardian:		*Name of FSC:	
*Relationship to child:		Telephone:	
Telephone: Home: _____ Work: _____ Cell: _____ Other phone contact: _____ Best Time to Call: _____ Email: _____		IFSP History	
Other Contact: _____ Telephone _____		*Date of Initial IFSP	Projected Date of Annual IFSP
Name: _____ Home: _____		*Type of IFSP and Date	
Relationship: _____ Work: _____		<input type="checkbox"/> Interim	<input type="checkbox"/> 6 month Review
Cell _____		<input type="checkbox"/> Initial	<input type="checkbox"/> Transition
Additional contact information:		<input type="checkbox"/> Annual	<input type="checkbox"/> Review/Revision
		Notes:	
IFSP Documentation List: Section 1: Child-Family Demographics Section 2: Family Concerns Priorities and Resources This section taken from page 8 of Family Assessment Section 3a: Health History Form, page 2 Health Summary Updated: ____ Yes ____ No Section 3b: Present Levels of Development and BDI-2 Evaluation Report Form (page 3) Section 4: IFSP Outcomes		Section 5: Transition Outcomes Section 6: EI Services Section 7a: Assistive Technology Section 7b: Transportation Section 8: Other Services Section 9: Team Participants Section 10: Services outside Natural Environment Justification	
		IFSP 6 Month Review/Revision Section IFSP page 1, IFSP section 4 (if outcome added/revised) IFSP section 5 IFSP Section 6 (updated, revised, or new if necessary) IFSP Section 9 If outcome is added, additional outcome page(s) must be completed: Indicate Concern and Rationale for Change:	
Child's Name: _____ Last/First/MI		Date of Birth: _____ Mm/dd/yyyy	Date of IFSP: _____ Mm/dd/yyyy

Section 2: Summary of Family Concerns, Priorities, and Resources to enhance the development of their child

This page is taken from page 8 of Family Assessment form and inserted in Section 2 of the IFSP

(Additional pages may be used if necessary)

Date Completed: _____

Check appropriate box: ☐ Family assessment completed with family concurrence

☐ Family declined family assessment of concerns, priorities and resources (Parent signature) _____

Priority	Domain	Resource
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	
<input type="checkbox"/>	<input type="checkbox"/> Physical <input type="checkbox"/> Cognition <input type="checkbox"/> Communication <input type="checkbox"/> Adaptive <input type="checkbox"/> Social or Emotional <input type="checkbox"/> Other	

Child Name: _____ Date Completed: _____

Section 3a: Present Levels of Health Functioning

Health History Form, page 2

This page inserted as Section 3a of the IFSP

Hearing Status:

Last Hearing Test Date: _____ Results: _____
 Newborn Hearing Screen Results: ☐ Pass ☐ Fail ☐ Follow up: _____ date
 Hearing Aids: ☐ Yes ☐ No Ear Infections: ☐ Yes ☐ No Tubes: ☐ Yes ☐ No
 Parent Concerns: _____
 Risk factors from page 1 of Health History checked: ☐ Yes ☐ No

Hearing Screen Current within 3 months: ☐ **Yes** ☐ No
 If no, Hearing Screen to be scheduled: ☐ **Yes** ☐ No

Vision Status:

Last Vision Test Date: _____ Results: _____
 Glasses : ☐ Yes ☐ No
 Parent Concerns: _____
 Risk factors from page 1 of Health History checked: ☐ Yes ☐ No

Vision Screen Current within 3 months: ☐ **Yes** ☐ No
 If no, Vision Screen to be scheduled: ☐ **Yes** ☐ No

Birth History and Physical Development/Health Status

Complete at Initial IFSP ONLY: Was your child's birth premature? ☐ No ☐ Yes How many weeks early was your child born? _____
 Gestational age? _____ Birth weight? _____ Birth Length: _____ Hospital Stay after Birth: _____

Update remaining section annually: Current Weight: _____
 What medical diagnoses does your child have that you are aware of? _____

ICD – 9 Code: _____

Nutrition Status:

Diet: Bottle/Breast Feeding: ☐ Yes ☐ No **Formula/Oz/Day:** _____ **Special diet?** ☐ No ☐ Yes _____

WIC? ☐ Yes ☐ No Referral Needed: ☐ Yes ☐ No

Known allergies: ☐ Yes ☐ No If yes, specify type: _____

Other Health Information to Assist in

Planning: _____

Adaptive Equipment

☐ Splints/AFOs/Braces ☐ Wheelchair
☐ Adaptive Seating
☐ Adaptive Bathing
☐ Feeding Aids
☐ Other: _____
☐ No adaptive equipment

Medical Equipment

Special Equipment child came home from hospital with:
Hospital Discharge: **Current:**
☐ Apnea monitor ☐ Apnea monitor
☐ Oxygen ☐ Oxygen
☐ Feeding tube ☐ Feeding tube
☐ Ventilator ☐ Ventilator
☐ Trach ☐ Trach
☐ Nebulizer ☐ Nebulizer
☐ Other: _____ ☐ Other: _____
☐ No medical equipment ☐ No medical equipment

Does your child receive any medications? (List type and purpose)**Medication:****Purpose:**

Section 3b: IFSP Present Levels of Development and BDI-2 Evaluation Report

Page 3 of the BDI-2 Evaluation Report & IFSP and Program Planning Report

Child's Name: _____

DOB: _____ Chronological Age: _____

☐ Initial Eligibility

☐ Annual Eligibility

☐ Revision

Give brief summary of development in each domain from BDI-2 or other assessment(s).

Domain	BDI-2 Scores	Other Assessment Results /Current Developmental Status
Adaptive	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Social-Emotional	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Communication	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Receptive	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Expressive	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Physical	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Gross Motor	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Fine Motor	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	
Cognition	Sum of Scaled Score: _____ DQ Score: _____ SD Score: + _____ above the mean - _____ below the mean _____ at the mean	

* Attach Original Assessment scoring booklet

* Form to be completed at initial evaluation, annual evaluation, and exit evaluation. Vision and Hearing status in Health History

Provider Signature & Credentials _____

Provider Phone Number _____

Date of Assessment _____

Child's Name: _____ <div style="text-align: center;">Last/First/MI</div>	Date of Birth: _____ <div style="text-align: center;">Mm/dd/yyyy</div>	Date of IFSP: _____ <div style="text-align: center;">Mm/dd/yyyy</div>
Type of IFSP: <input type="checkbox"/> Initial <input type="checkbox"/> Review/Revision: <input type="checkbox"/> New <input type="checkbox"/> Revise <input type="checkbox"/> Completed Outcome <input type="checkbox"/> Annual		
Section 4: Outcomes for child and family Complete a separate page for each outcome including at least one for FSC		
Outcome Number ____: Description:	What's happening now?	Our team will be satisfied that we are finished with this outcome when (criteria for measuring progress):
What skills and behaviors do we want this child and family to accomplish in the next 3-6 months? In 3 months: _____ In 6 months: _____		
This outcome will include these strategies we will use to enhance this child's pre-literacy and language skills: <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <input type="checkbox"/> Birth to three months – visual tracking, smiling and responding to social interaction <input type="checkbox"/> Three to six months – responding to tones in voices, attending to others speaking <input type="checkbox"/> Six to twelve months – babbling and imitating sounds <input type="checkbox"/> Twelve to eighteen months – look at point to pictures in books, participate in songs with hand motions <input type="checkbox"/> Eighteen to twenty four months - naming pictures in books and listening to stories <input type="checkbox"/> Twenty four to thirty six months – singing songs, nursery rhymes, filling in words to familiar stories </div> <div style="width: 35%;"> <input type="checkbox"/> Other: _____ </div> </div>		
What strategies will the family/other caregivers use in their daily routines and activities to achieve the outcome?		
<input type="checkbox"/> verbal prompting/ instructing <input type="checkbox"/> modeling (with verbal prompting) <input type="checkbox"/> gesturing (with verbal prompting) <input type="checkbox"/> physically assisting/supporting/guiding (with verbal prompting) <input type="checkbox"/> Counseling for family <input type="checkbox"/> Classes/groups to attend <input type="checkbox"/> Other	<input type="checkbox"/> with adaptive equipment <input type="checkbox"/> with environmental modifications Strategies for Support Coordination Outcome <input type="checkbox"/> Monthly telephone calls with family <input type="checkbox"/> Communication with other service providers <input type="checkbox"/> Other: _____ <input type="checkbox"/> Link family with community resources and monitor progress <input type="checkbox"/> Assist family with referral and application for services (IFSP Section 8 Other Services) <input type="checkbox"/> Team Meetings (minimum quarterly)	
With whom will these strategies be practiced? <input type="checkbox"/> family members <input type="checkbox"/> relatives <input type="checkbox"/> child care staff <input type="checkbox"/> service provider(s): _____ <input type="checkbox"/> Service Coordinator (if checked complete strategies for FSC outcome) <input type="checkbox"/> other: _____	Where can these strategies be practiced? <input type="checkbox"/> special purpose facility <input type="checkbox"/> special purpose facility with inclusive childcare <input type="checkbox"/> community setting <input type="checkbox"/> other: _____ <input type="checkbox"/> home	
We will measure progress towards the achievement of this outcome by: <input type="checkbox"/> observation <input type="checkbox"/> case notes/progress reports <input type="checkbox"/> assessment/evaluation by team <input type="checkbox"/> quarterly team meetings <input type="checkbox"/> telephone calls <input type="checkbox"/> Other: _____ <input type="checkbox"/> parent observation and report	Daily living routine addressed by this outcome: <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> bathing <input type="checkbox"/> eating <input type="checkbox"/> playing indoors <input type="checkbox"/> sleeping/napping </div> <div style="width: 45%;"> <input type="checkbox"/> dressing <input type="checkbox"/> potty training <input type="checkbox"/> playing outdoors <input type="checkbox"/> other: _____ </div> </div>	
IFSP Review/Revision: <input type="checkbox"/> Add outcome(add page) <input type="checkbox"/> Change Outcome <input type="checkbox"/> Revise Strategies <input type="checkbox"/> No Changes in outcomes		
Services: <input type="checkbox"/> Add <input type="checkbox"/> Drop <input type="checkbox"/> Frequency/Intensity Change <input type="checkbox"/> Change location <input type="checkbox"/> Change Provider (Supplement with Team Decision Process)		

Child's Name: _____ <div style="text-align: center; margin-top: -10px;">Last/First/MI</div>	Date of Birth: _____ <div style="text-align: center; margin-top: -10px;">Mm/dd/yyyy</div>	Date of IFSP: _____ <div style="text-align: center; margin-top: -10px;">Mm/dd/yyyy</div>
--	--	---

Section 5: Transition Planning: Early Transition and Transition at Age Three

A. Plan for Transition Must be discussed at each IFSP meeting.	Sign/Initial	Date of Discussion
Procedures we will use to prepare the child for the upcoming transition: Procedures to prepare the child/family for changes in service delivery: _____ <input type="checkbox"/> Discussed with parents future placements and other matters related to the child's transition. <input type="checkbox"/> Discussed with parents community programs available following transition from Part C.	Program options identified by the team (check all that apply): <input type="checkbox"/> Part B <input type="checkbox"/> Head Start/ Early Head Start <input type="checkbox"/> Child Care <input type="checkbox"/> Other community resources <input type="checkbox"/> OCDD/HSA/D <input type="checkbox"/> Medicaid EPSDT services <input type="checkbox"/> Other: _____	A plan for transition at Age 3 has been discussed: <input type="checkbox"/> FSC: _____ <input type="checkbox"/> Parent: _____
B. Early Transition Event and Issue <i>Check the appropriate box, if applicable</i>	Early Transition Steps	Sign/Initial
<input type="checkbox"/> Child is coming home from hospital; need to ensure no disruption of necessary services <input type="checkbox"/> Family will be experiencing a change that may affect the delivery of an IFSP service (birth or adoption of sibling, medical needs of other family members, employment or loss of employment) <input type="checkbox"/> Child will be experiencing a change that may affect the delivery of an IFSP service (i.e., hospitalization, placement in child care setting, medication changes, etc) <input type="checkbox"/> Changes in IFSP services (i.e., termination/addition of service, change in location of service) <input type="checkbox"/> Early Exit Before Age Three: Child is exiting EarlySteps, no longer eligible, parent declines participation in EarlySteps <input type="checkbox"/> Plan for disposition of Assistive Device, if applicable: If box is checked above develop steps for transition in next column <input type="checkbox"/> Schedule BDI-2 Exit; Date BDI-2 Requested: ____/____/____	<input type="checkbox"/> Early Transition Steps: <input type="checkbox"/> Referral for Medicaid EPSDT services <input type="checkbox"/> Assistance with referral to other community Resources: _____ <input type="checkbox"/> Assistance with referral for Part C Services in other states: _____ <input type="checkbox"/> SPOE to SPOE transfer in Louisiana <input type="checkbox"/> Other: _____ <input type="checkbox"/> Early Exit Steps <input type="checkbox"/> Referral for Medicaid EPSDT case management <input type="checkbox"/> Discuss OCDD/HSA/D entry requirements at age three with family <input type="checkbox"/> Other: _____ <input type="checkbox"/> Changes in Service Delivery Steps: <input type="checkbox"/> Meet service providers <input type="checkbox"/> Visit community service agencies <input type="checkbox"/> Review written materials <input type="checkbox"/> Other: _____	Early transition events and issues have been discussed: <input type="checkbox"/> FSC: _____ <input type="checkbox"/> Parent: _____
1. ____/____/____ 2. ____/____/____		
C. Transition Conference at Age Three		
<input type="checkbox"/> Transition Notification Letter Sent to LEA at 2 years 2 months: _____ <div style="margin-left: 20px;"> <input type="checkbox"/> Child specific records were sent to the LEA <input type="checkbox"/> Parent did not consent to record release : _____ <div style="text-align: right; margin-right: 50px;">(parent's initials)</div> </div> <input type="checkbox"/> LEA was notified of child's upcoming transition conference: _____ <div style="margin-left: 20px;"> <input type="checkbox"/> Parent declined LEA attendance at transition conference: _____ <div style="text-align: right; margin-right: 50px;">(parent's initials)</div> </div> <input type="checkbox"/> Schedule BDI-2 Exit; Date DBI-2 Exit Requested: ____/____/____	Age three transition steps and services: <input type="checkbox"/> Family attends transition workshop <input type="checkbox"/> Family and child visit LEA preschool sites <input type="checkbox"/> Family and child visit /get information on Head Start centers <input type="checkbox"/> Family visits other community agencies: preschool, child care, etc. <input type="checkbox"/> Family contacts OCDD/HSA/D for entry <input type="checkbox"/> LEA to schedule eligibility evaluation <input type="checkbox"/> FSC to attend initial IEP meeting: ____/____/____ <input type="checkbox"/> Part C Services End: ____/____/____ Discuss Program Options for remainder of school year <input type="checkbox"/> Talk to other families <input type="checkbox"/> Other: _____	Date of Transition Conference: ____/____/____
This child requires a referral for OCDD eligibility determination <input type="checkbox"/> yes <input type="checkbox"/> no If yes, date referral packet sent: ____/____/____		

Child's Name: _____ Last/First/MI	Date of Birth: _____ Mm/dd/yyyy	Date of IFSP: _____ Mm/dd/yyyy
--------------------------------------	------------------------------------	-----------------------------------

Section 6: Early Intervention Services *This entire page is part of the electronic record. Attach Section 7A/B if Assistive Technology and/or Transportation are necessary to achieve the IFSP outcomes. Use codes as listed here for completion.

Modification	Column A Early Intervention Service	B Outcome Number	C Location	D Frequency	E Intensity	F Start Date	G End Date	H Method	I Funding Source	J Provider's Name/Payee Type (including name of agency)
	Family Service Coordinator									<input type="checkbox"/> Independent <input type="checkbox"/> Agency <input type="checkbox"/> No Provider Available Name:
	Service: _____ <input type="checkbox"/> Individual <input type="checkbox"/> Group									<input type="checkbox"/> Independent <input type="checkbox"/> Agency <input type="checkbox"/> No Provider Available Name: Assistant Name(if applicable):
	Service: _____ <input type="checkbox"/> Individual <input type="checkbox"/> Group									<input type="checkbox"/> Independent <input type="checkbox"/> Agency <input type="checkbox"/> No Provider Available Name: Assistant Name(if applicable):
	Service: _____ <input type="checkbox"/> Individual <input type="checkbox"/> Group									<input type="checkbox"/> Independent <input type="checkbox"/> Agency <input type="checkbox"/> No Provider Available Name: Assistant Name(if applicable):
	Service: _____ <input type="checkbox"/> Individual <input type="checkbox"/> Group									<input type="checkbox"/> Independent <input type="checkbox"/> Agency <input type="checkbox"/> No Provider Available Name: Assistant Name(if applicable):

Services: ☐Add(+) ☐Frequency/Intensity Change ☐Change location ☐Change Provider (Supplement with Team Decision Process) ☐No Change (NC) ☐Drop (-) Service: _____ Date: _____

Section K: Primary Setting: What is the setting where the majority of services will be provided? Choose one from list below.

☐ Home ☐ Community Setting ☐ Special Purpose Center ☐ Hospital ☐ Residential Facility ☐ Service Provider Setting ☐ Other Setting

**LEGEND		
Column C - Location	Column H - Method	Column I - Funding
1= Home/community setting	1 =Early intervention service	A = Part C/State Funding
5=Special purpose center w/inclusive childcare	2= Family education/training	B = Medicaid
6=Special purpose center or clinic	3=Assessment	C = MFP

Parent Consent for Services: The contents of this IFSP have been fully explained to me. I give informed, written consent to implement the services described in Section 7 of the IFSP. I have received a written copy of our Parent's Rights in EarlySteps. **I understand that EarlySteps must wait at least 3 calendar days before taking any action.** I understand that I can revoke the consent for any service at any time.

Parent Signature Date

Initial IFSP Date: _____ Type of IFSP: ☐ Initial

☐ Review/Revision _____ ☐ Annual _____

Child's Name: _____ <div style="text-align: right; margin-right: 100px;">Last/First/MI</div>	Date of Birth: _____ <div style="text-align: right; margin-right: 20px;">Mm/dd/yyyy</div>	Date of IFSP: _____ <div style="text-align: right; margin-right: 20px;">Mm/dd/yyyy</div>
---	--	---

Section 7A. Complete this page as needed

Assistive Technology Device

Child's Medicaid Number: _____

IFSP Outcome Number	*Name of Device	*Vendor Providing Device	Where is device used?	When is device used? *Indicate activities	*Start date for device use	*End date for device use	*HCPCS Code	*Price/Cost
	<div style="border: 1px solid black; padding: 2px;"> Is this covered by Medicaid? Yes No Did Medicaid provide? Yes No If no - attach copy of Medicaid denial letter. </div>		<input type="checkbox"/> Home <input type="checkbox"/> Child care <input type="checkbox"/> Relative's home <input type="checkbox"/> Community setting: _____ <input type="checkbox"/> Other: _____					
	<div style="border: 1px solid black; padding: 2px;"> Is this covered by Medicaid? Yes No Did Medicaid provide? Yes No If no - attach copy of Medicaid denial letter. </div>		<input type="checkbox"/> Home <input type="checkbox"/> Child care <input type="checkbox"/> Relative's home <input type="checkbox"/> Community setting: _____ <input type="checkbox"/> Other: _____					

Approval required for any item costing over \$500.00 or if total of all items is more than \$500.00	Total cost for all AT Devices listed: \$
--	---

I understand that any equipment provided by EarlySteps over \$500.00 is the property of the state of Louisiana and I may be required to return this equipment upon my child's exit from EarlySteps.

Parent Signature: _____

Section 7B: Transportation Necessary to access Early Intervention Services

IFSP Outcome Number	*Start Date	*End Date	*Provider (Parent Name)	*Frequency	*Maximum miles per trip expressed as round trip

Child's Name: _____ Last/First/MI	Date of Birth: _____ Mm/dd/yyyy	Date of IFSP: _____ Mm/dd/yyyy
--------------------------------------	------------------------------------	-----------------------------------

Section 8: Other Services Needed to Enhance Child's Development

Service	Family or Child Service (circle)	Responsible Person Contact Information	Funding Source or Steps to secure service
<i>Primary Medical Home or Physician</i>	Child		
	Child Family		
	Child Family		
	Child Family		
	Child Family		

Section 9: IFSP Team

Printed Name	Position/Role	Agency (if applicable)	Telephone Number	Signature or Method of Participation
	Parent			Signature:
	IC (only at initial IFSP)			Signature:
	EIC (required for informed clinical opinion)			Signature:
	FSC			Signature:
	CDA Provider			<input type="checkbox"/> Telephone <input type="checkbox"/> Report Signature:
	Provider			<input type="checkbox"/> Telephone <input type="checkbox"/> Report Signature:
				<input type="checkbox"/> Telephone <input type="checkbox"/> Report Signature:
				<input type="checkbox"/> Telephone <input type="checkbox"/> Report Signature:
				<input type="checkbox"/> Telephone <input type="checkbox"/> Report Signature:

Child's Name: _____ Last/First/MI	Date of Birth: _____ Mm/dd/yyyy	Date of IFSP: _____ Mm/dd/yyyy
--------------------------------------	------------------------------------	-----------------------------------

Section 10: Justification for Early Intervention Services Delivered Outside of the Natural Environment

Complete and attach to the IFSP only as required.

Early Intervention Service Not Provided in Natural Environment	Child specific reason why early intervention can not be satisfactorily achieved in a natural environment: Data to support this team decision:	How will services be incorporated into the Natural Environment? <input type="checkbox"/> Provider will send a note home after each session for the family <input type="checkbox"/> Provider will talk with the parent every 2 weeks regarding the child's progress <input type="checkbox"/> Provider will send home information on the strategies the child is learning, so the parent can incorporate these strategies into the child's routine at home <input type="checkbox"/> The parent will call the provider if he/she is unclear on how to implement a new strategy <input type="checkbox"/> Parent or caregiver will participate in sessions when possible <input type="checkbox"/> Other: _____
Early Intervention Service Not Provided in Natural Environment	Child specific reason why early intervention can not be satisfactorily achieved in a natural environment: Data to support this team decision:	How will services be incorporated into the Natural Environment? <input type="checkbox"/> Provider will send a note home after each session for the family <input type="checkbox"/> Provider will talk with the parent 2 weeks regarding the child's progress <input type="checkbox"/> Provider will send home information on the strategies the child is learning, so the parent can incorporate these strategies into the child's routine at home <input type="checkbox"/> The parent will call the provider if he/she is unclear on how to implement a new strategy <input type="checkbox"/> Parent or caregiver will participate in sessions when possible <input type="checkbox"/> Other: _____
Early Intervention Service Not Provided in Natural Environment	Child specific reason why early intervention can not be satisfactorily achieved in a natural environment: Data to support this team decision:	How will services be incorporated into the Natural Environment? <input type="checkbox"/> Provider will send a note home after each session for the family <input type="checkbox"/> Provider will talk with the parent 2 weeks regarding the child's progress <input type="checkbox"/> Provider will send home information on the strategies the child is learning, so the parent can incorporate these strategies into the child's routine at home <input type="checkbox"/> The parent will call the provider if he/she is unclear on how to implement a new strategy <input type="checkbox"/> Parent or caregiver will participate in sessions when possible <input type="checkbox"/> Other: _____

Initial IFSP Date: _____ Type of IFSP: ☐ Initial _____ ☐ Review/Revision _____ ☐ Annual _____

Transition Services

Date of Student Invitation: _____

Method of Student Invitation: _____

Measurable Postsecondary Goals (Outcomes that occur after the student has left high school.)

Training or Education Goal: _____

Employment Goal: _____

Independent Living Goal: _____

(if applicable)

Transition Assessments

List the multiple assessments used to address the student's career interests, vocational skills, employability, independent living skills, self advocacy and other preferences and interests. Assessment documentation must be included in IEP folder.

--

TRANSITION SERVICES	SCHOOL ACTION STEPS	STUDENT ACTION STEPS	FAMILY ACTION STEPS	AGENCY ACTION STEPS
INSTRUCTION/ RELATED SERVICES				
COMMUNITY EXPERIENCES				
EMPLOYMENT AND POSTSCHOOL ADULT LIVING				
FUNCTIONAL VOCATIONAL EVALUATION AND DAILY LIVING SKILLS				

WHEN NEEDED, IF A PARTICIPATING AGENCY DOES NOT ATTEND, DOCUMENT OTHER ACTIONS FOR AGENCY LINKAGES.

--

Exit Document: _____

Years to Graduate: _____

Anticipated Exit Date: _____

General Student Information

HOMEBASED SCHOOL: _____ OTHER SCHOOL: _____

IEP TYPE: _____ INDIVIDUAL EVALUATION / WAIVER DATE: _____

Primary / Other	Exceptionality	Detail(s)
Primary		
Other		
Other		
Other		
Other		

IEP Participants	Name	IEP Participants	Name

Include strengths; parental concerns; evaluation results; academic, developmental, and functional needs; statewide assessment results; progress or lack of expected progress in general education curriculum; and consideration of special factors: behavior, language needs for limited English proficient, instruction in and use of braille, communication needs, assistive technology devices and services, and health needs.

General Information about the Student:	
Strengths:	
Parent Concerns:	
Evaluation / Reevaluation Results:	
Academic, Developmental, and Functional Needs:	
Statewide Assessment Results:	
Progress or lack of expected progress in general education curriculum:	

General Student Information (continued)

Consideration of Special Factors

Behavior:

Limited English
Proficient:Communication
Needs of Child:Instruction in and use
of Braille:Assistive Technology
Services / Devices -
Please indicate AT
devices used on the
Accommodations
PageHealth needs - IHP
needs to be attached
to IEP☐ After consideration by the IEP team, there are no special factors that need to be addressed at this timeTransition Courses of Study - Attach plan to IEP: ☐ Individual Prescription for Instruction ☐ Individual Graduation Plan ☐ Educational / Career Plan for LAA1 StudentsEducational Needs: ☐ Academic/Cognitive ☐ Behavior ☐ Communication ☐ Motor ☐ Self-Help ☐ Social

Accommodations

CHECK THE INDIVIDUAL ACCOMMODATIONS NEEDED

☐ **ESY Instruction**

ENVIRONMENT

- ☐ Assign preferential seating
☐ **Provide individual instruction**
☐ **Provide small group instruction**
☐ Assign peer tutors/work buddies/note takers
☐ Provide desktop list of tasks
☐ Alter physical room environment
☐ Modify student's schedule (describe) _____
☐ Other (specify) _____

INSTRUCTION/MATERIALS

- ☐ Modify assignments as needed (e.g., vary length, limit items)
☐ **Utilize oral responses to assignments/tests (answers recorded)**
☐ **Read class materials orally**
☐ Provide study outlines/guides
☐ Provide daily assignment list
☐ Provide homework lists
☐ Provide assistance/cues for transitions between activities
☐ Provide options for students to obtain information and demonstrate knowledge through use of ☐ alternative projects ☐ interviews ☐ oral reports
☐ Shorten assignments
☐ Modify/repeat/model directions
☐ Utilize multi-sensory modes to reinforce instruction
☐ **Transferred answers**
☐ Use text/workbooks/worksheets at a modified reading level
☐ Alter format of materials on page (type/highlight/spacing)
☐ **Utilize large print**
☐ **Utilize braille**
☐ Utilize audio/recorded books
☐ Utilize digital formats
☐ Other Instruction (specify) _____

- ☐ Utilize graphic/pictorial mode materials
☐ Utilize print with magnification
☐ Color code materials
☐ Other Materials (specify) _____

☐ **COMMUNICATION ASSISTANCE - related to hearing loss only (describe)**

TIME

- ☐ **Increase the amount of time allowed to complete assignments and tests**
☐ Limit amount of work required or length of tests
☐ **Allow breaks during work periods, between tasks, during testing**
☐ Provide assistance/cues for transitions between classes, lockers, and home
☐ Other (specify) _____

TESTS/QUIZZES/PROJECTS

- ☐ Prior notice of tests
☐ Limited multiple choice
☐ **Extra time – tests**
☐ Pace long term projects
☐ Preview test procedures
☐ Student writes on test
☐ Objective tests
☐ Extra time – projects
☐ Rephrase test questions/directions
☐ Test study guide
☐ Shortened tasks
☐ Modified tests (describe) _____
☐ Other (specify) _____
- ☐ Extra credit options
☐ Extra response time
☐ Simplify test wording
☐ Hands-on-projects
☐ **Extra time-written work**
☐ **Tests Read Aloud**
☐ **Individual testing**
☐ **Small group testing**
☐ **Transferred answers**
☐ **Answers recorded**

☐ **ASSISTIVE TECHNOLOGY**

- ☐ **Digital Recorders**
☐ Manipulatives
☐ Text-to-speech
☐ Colored reading filters
☐ Eye gaze communication system
☐ Adapted grips/utensils/pencils/drawing tools
☐ Other AT devices (specify) _____
- ☐ **Calculators**
☐ Organizers
☐ FM system
☐ Communication board/system
☐ Voice output device
☐ Voice recognition software
- ☐ **Word Processors**
☐ Adapted toys/games

☐ **NONE**

The accommodations bolded on this page match the LEAP test accommodations on the program/services page of the IEP.

Program / Services

LOUISIANA EDUCATIONAL ASSESSMENT PROGRAM

LEAP/ILEAP/GEE/EOC ☐Alternate Assessment ☐ LAA 1☐ LAA 2☐ ELA☐ Math☐ Science☐ Social Studies

Academic Skills Assessment

☐ ASA☐ ASA LAA 2

(non-diploma exit pathway)

None ☐

1) If alternate assessment is checked, explain why the student cannot participate in the regular assessment, and

2) why the particular alternate assessment selected is appropriate for student

**ACCOMMODATION(S) NEEDED FOR STATEWIDE ASSESSMENT
(CHECK ALL THAT APPLY.)**☐ None☐ Answers Recorded☐ Large Print☐ Braille☐ Individual☐ Tests Read Aloud except Reading Comprehension*☐ Transferred answers☐ Extended Time☐ Communication Assistance☐ Small Group☐ Assistive Technology: Identify the type of AT to be used☐ Other

REGULAR CLASSES

☐ Reading☐ Science☐ Math☐ Vocational☐ Electives (list)☐ Spelling☐ Writing☐ Art/Music☐ English/Language Arts☐ Physical Education☐ Social Studies☐ Foreign Language

If not in regular classes, explain

ACTIVITIES WITH NON-DISABLED PEERS (Check all activities with non-disabled peers)

☐ Assemblies☐ Library☐ Extracurricular/Nonacademic☐ Other☐ Buses☐ Meals☐ Field Trips☐ Recess☐ If not participating in activities with non-disabled peers, explain

EXTENDED SCHOOL YEAR SERVICES (ESYS)

Criteria For Consideration:

☐ Regression / Recoupment☐ Critical Point of Instruction 1☐ Critical Point of Instruction 2**Special Circumstances**☐ Employment☐ Transition to Part B (Preschool)☐ Transition to Post School Outcomes☐ Excessive Absences☐ Extenuating Circumstances

Supports Needed for School Personnel
(Describe)

Services / PlacementSTUDENTS TOTAL INSTRUCTIONAL DAY (Minutes): _____ Student attends school days per week.

Service	Date to Begin	Duration	Individual / Group	Regular Class		Community		Special Class	
				Minutes	Sessions	Minutes	Sessions	Minutes	Sessions
Total Number of Minutes in Special Setting per Week: _____									

PLACEMENT/SERVICE DETERMINATION CHECKLIST

Attends Regular Early Childhood Program at least 10 hours per week

- ☐ Receives majority of hours of special education and related services in the regular early childhood program
☐ Receives majority of hours of special education and related services in some other location

Attends Regular Early Childhood Program less than 10 hours per week

- ☐ Receives majority of hours of special education and related services in the regular early childhood program
☐ Receives majority of hours of special education and related services in some other location

Attends Special Education Program (not in any regular early childhood program)

- ☐ Separate Special Education Class ☐ Residential Facility
☐ Separate School

Attends neither a regular early childhood program nor a special education program

- ☐ Receives majority of special education and related services at home
☐ Receives majority of special education and related services at service provider or other location

COMMENTS

Placement**Special Transportation**
☐ No ☐ Yes - Describe
SITE DETERMINATION

NOTE: The local education agency may choose to complete this section at this time. If the following assurances cannot be provided at this time, then a Site Determination Form assuring that the site selected is in accordance with least restrictive environment rules must be forwarded to the parent within ten (10) calendar days.

ASSURANCES:

1. This school is the one the student would attend if he or she were not identified exceptional.
2. This school and class are chronologically age appropriate for the student.
3. The school selected is accessible to the student for all school activities.
4. The classroom is comparable to and integrated with regular classes.

Site: Lafayette Parish-Charles M. Burke Elementary School (028047)

PROGRESS REPORT

The LEA assures that the program and services described in the IEP will be provided. The schedule for describing the progress towards achievement of the academic and functional annual goals will be every ☐ weeks, current with the issuance of report cards.

ASSESSMENT IMPLICATIONS (Check one)

- ☐ I understand my child (I) will participate in LEAP Alternate Assessment, Level 1 (LAA 1). Testing in LAA 1 means my child (I) will be progressing toward a Certificate of Achievement and not a High School Diploma. The implications of participating in LAA 1 have been explained to me and will be reviewed annually.
- ☐ I understand my child (I) will participate in LEAP Alternate Assessment, Level 2 (LAA 2), and by meeting all graduation requirements, my child (I) will receive a High School Diploma. However, if during my child's (my) exit year all graduation requirements have not been met, then my child (I) may be eligible to exit high school with a Certificate of Achievement. I understand that this certificate limits my child's (my) choices of post-secondary education and careers, including military services. The implications of participating in LAA 2 have been explained to me and will be reviewed annually.
- ☐ I understand my child (I) will be participating in the Academic Skills Assessment (ASA) or ASA LAA 2, if eligible. My child (I) is (am) leaving the high school diploma pathway and is (am) entering a non-diploma pathway. If successful, my child (I) will receive a Louisiana Equivalency Diploma (GED) with possibly an Industry-Based Certificate, or a State-Approved Skills Certificate but not a High School Diploma. The implications of participating in ASA or ASA LAA 2 have been explained to me and will be reviewed annually.

AGE OF MAJORITY

- ☐ Beginning at least one year before reaching the age of majority, I (my child) have been informed that my (his or her) rights under the act will transfer to me (my child) on my (his or her) reaching the age of majority

PARENT/STUDENT* CONSENT FOR SERVICES

- ☐ I have received a copy of the Educational Rights of Exceptional Children, and was given an opportunity for an oral explanation. I have received a copy of my (child's) evaluation and documentation of determination of eligibility.
- ☐ I give consent for the provision of special education and related services. I understand that if I disagree with any services or the placement described on the IEP, I can pursue a solution to my complaint through the state's written dispute resolution options.
- ☐ Parent / Student did not attend the **Review** IEP Team meeting.

SUPPORTING DOCUMENTATION**Have the following documents been included in the IEP folder?**

LEAP Alternate Assessment Participation Criteria, Level 1 (LAA 1)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
LEAP Alternate Assessment Participation Criteria, Level 2 (LAA 2)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Individual Healthcare Plan	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Individual Prescription for Instruction (get copy from advisor/school guidance counselor)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Individual Graduation Plan (get copy from school guidance counselor)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Parental Consent form for Connections for 8th graders (get signed copy from SBLC team)	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Summary of Performance Criteria Form	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Parental Consent form for Medicaid Billing	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Educational / Career Plan for LAA 1 Students	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Behavior Intervention Plan	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A
Assistive Technology Consideration Checklist	<input type="checkbox"/>	Yes	<input type="checkbox"/>	N/A

SIGN: _____

PARENT/GUARDIAN/SURROGATE PARENT/COMPETENT MAJOR/STUDENT

Date _____

PRINT: _____

*Signature is only required for the **initial** provision of services.

*Parents should initial and date in signature box if they attended an IEP team meeting where the IEP was amended.

SIGN: _____

OFFICIALLY DESIGNATED REPRESENTATIVE OF LOCAL EDUCATION AGENCY

Date _____

PRINT: _____